

Survey of key data

Raiffeisen Bank International Group

Monetary values in € million	RBI 2010	Change	RBI pro forma 2009	Raiffeisen International 2009	Raiffeisen International 2008	Raiffeisen International 2007
Income statement						
Net interest income	3,578	9.0%	3,282	2,937	3,232	2,419
Net provisioning for impairment losses	(1,194)	(46.5)%	(2,232)	(1,738)	(780)	(357)
Net fee and commission income	1,491	4.9%	1,421	1,223	1,496	1,250
Net trading income	328	(21.7)%	419	186	168	128
General administrative expenses	(2,980)	9.7%	(2,715)	(2,270)	(2,633)	(2,184)
Profit before tax	1,287	62.9%	790	368	1,429	1,238
Profit after tax	1,177	121.7%	531	287	1,078	973
Consolidated profit	1,087	141.5%	450	212	982	841
Statement of financial position						
Loans and advances to banks	21,532	(44.2)%	38,582	10,310	9,038	11,053
Loans and advances to customers	75,657	4.3%	72,566	50,515	57,902	48,880
Deposits from banks	33,659	(31.4)%	49,099	20,110	26,213	19,927
Deposits from customers	57,633	4.0%	55,407	42,578	44,206	40,457
Equity	10,404	11.6%	9,326	7,000	6,518	6,622
Total assets	131,173	(9.9)%	145,638	76,275	85,397	72,743
Key ratios						
Return on equity before tax	13.7%	4.2 PP	9.5%	5.7%	22.0%	25.7%
Return on equity after tax	12.5%	6.1 PP	6.4%	4.5%	16.6%	20.2%
Consolidated return on equity	13.0%	5.9 PP	7.1%	3.9%	17.4%	20.1%
Cost/income ratio	55.1%	2.6 PP	52.5%	52.5%	54.0%	57.6%
Return on assets before tax	0.90%	0.37 PP	0.53%	0.47%	1.77%	1.98%
Net provisioning ratio (average risk-weighted assets, credit risk)	1.66%	(1.2) PP	2.89%	3.19%	1.32%	0.84%
Bank-specific information¹						
Risk-weighted assets (credit risk)	75,601	7.2%	70,555	50,090	60,388	49,802
Total own funds	12,608	4.9%	12,019	8,328	6,992	6,684
Total own funds requirement	7,585	6.3%	7,137	5,117	5,767	4,317
Excess cover ratio	66.2%	(2.2) PP	68.4%	62.8%	21.2%	54.8%
Core tier 1 ratio, total	8.9%	0.4 PP	8.5%	9.2%	7.4%	9.6%
Tier 1 ratio, credit risk	12.2%	0.4 PP	11.8%	14.1%	9.7%	11.4%
Tier 1 ratio, total	9.7%	0.3 PP	9.4%	11.0%	8.1%	10.5%
Own funds ratio	13.3%	(0.2) PP	13.5%	13.0%	9.7%	12.4%
Stock data						
Earnings per share in €	4.56 ²	3.27	1.29	0.99	6.39	5.80
Price in €	41.00	–	–	39.50	19.30	103.60
High (closing price) in €	42.75	–	–	47.86	110.20	122.50
Low (closing price) in €	29.01	–	–	13.00	16.23	98.25
Number of shares in million	195.51	0.0%	195.51	154.67	154.67	154.67
Market capitalization in € million	8,016	–	–	6,109	2,985	16,024

Dividend per share in €	1.05 ³	–	–	0.20	0.93	0.93
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Resources

Number of employees as of reporting date	59,782	1.0%	59,211	56,530	63,376	58,365
Business outlets	2,961	(2.2)%	3,029	3,018	3,231	3,015

¹ Calculated according to the Austrian Banking Act (Bankwesengesetz, BWG). RBI as part of the RZB Group is not subject to the regulations of the BWG.

² Before the deduction of the compensation for participation capital earnings per share would be €5.59 (31.12.2009: €1.38).

³ Proposal to the Annual General Meeting.