

To: Luxembourg Stock Exchange (LuxSE)

Notification – Early redemption and coupon payment

In attention to the Bond Holders of Raiffeisenbank Austria d.d. Zagreb, RaiffeisenbankA 7.875% 05/06/2027, ISIN: XS2630490394

Zagreb, 22nd of April 2026 – Raiffeisenbank Austria d.d. Zagreb announces that on 05th of June 2026 the interest payment for the coupon and early redemption will be made with regards to the RaiffeisenbankA 7.875% 05/06/2027 bond, ISIN XS2630490394, issued pursuant to the EUR 1.000,000,000 Euro Medium Term Note Programme dated 12 May 2023.

The principal and coupon payment will be made on 05th of June 2026, to RaiffeisenbankA 7.875% 05/06/2027 Bond Holders registered in the Bond Holders Registry kept by Clearstream Banking S.A. and Euroclear Bank SA/NV.

Calculation example:

Nominal: EUR 200,100,000.00

Nominal value for one bond: EUR 100,000.00

Interest rate: 7.875%

Reference Period: 05.06.2025 – 05.06.2026

Number of days in the Calculation Period: 365

Interest per denom: EUR 7,875.00

Interest due: EUR 15,757,875.00

Principal due: EUR 200,100,000.00

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For additional information: debt.issuance@rba.hr