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**Raiffeisenbank Austria d.d. EUR 300,000,000 7.875 per cent. Ordinary Senior Eligible Notes due 2027 (ISIN: XS2630490394)**

21 May 2025. Raiffeisenbank Austria d.d. (the "**Offeror**") announces today the final results for its invitation to eligible holders (the "**Noteholders**") of its outstanding EUR 300,000,000 7.875 per cent. Ordinary Senior Eligible Notes due 2027 (ISIN: XS2630490394) (the "**Notes**") to tender their Notes for purchase by the Offeror for cash up to the Maximum Acceptance Amount, subject to the satisfaction of the General Condition and/or the New Financing Condition (each as defined below) (the "**Tender Offer**").

This announcement is for information purposes only and should be read in conjunction with the tender offer memorandum dated 13 May 2025 (the "**Tender Offer Memorandum**") prepared by the Offeror.

Copies of the Tender Offer Memorandum are (subject to distribution restrictions) available from Kroll Issuer Services Limited (the "**Tender Agent**") as set out below. Capitalised terms used in this announcement but not defined herein have the meanings given to them in the Tender Offer Memorandum.

The New Financing Condition has been met on 21 May 2025.

The General Conditions have been met.

Pricing for the Tender Offer took place at or around noon CEST today.

The Offeror has accepted tenders in the principal amount set out in the table below:

| ISIN/<br>Common Code       | Principal<br>Amount of<br>Notes<br>validly<br>tendered | Final<br>Acceptance<br>Amount | Interpolated<br>Mid-Swap<br>Rate | Purchase<br>Yield | Purchase<br>Price | Scaling<br>Factor | Principal amount<br>outstanding<br>following<br>completion of<br>the Tender Offer |
|----------------------------|--|-------------------------------|----------------------------------|-------------------|-------------------|-------------------|---|
| XS2630490394/<br>263049039 | EUR<br>142,900,000                                     | EUR<br>99,900,000             | 2.035%                           | 2.435%            | 105.494%          | 72.7%             | EUR 200,100,000   |

The Offeror will also pay the Accrued Interest Payment with respect to the purchased Notes.

The Tender Offer commenced on 13 May 2025 and expired at 5:00 p.m. CEST on 20 May 2025. Settlement is expected to take place on 23 May 2025 (the "**Settlement Date**").

Notes that are not successfully tendered and accepted for purchase pursuant to the Tender Offer will remain outstanding.

Questions and requests for assistance in connection with the Tender Offer may be directed to the Dealer Manager, the contact details for each of which are set out below:

## THE DEALER MANAGERS

### BNP PARIBAS

16, boulevard des Italiens  
75009 Paris  
France

Telephone: +33 1 55 77 78 94

Attention: Liability Management Group

Email: [liability.management@bnpparibas.com](mailto:liability.management@bnpparibas.com)

### Goldman Sachs Bank Europe SE

Marienturm  
Taunusanlage 9-10  
60329 Frankfurt am Main  
Federal Republic of Germany

Telephone: +44 20 7774 4836

Attention: Liability Management Group

Email: [liabilitymanagement.eu@gs.com](mailto:liabilitymanagement.eu@gs.com)

### Raiffeisen Bank International AG

Am Stadtpark 9  
1030 Vienna  
Austria

Telephone: +43 1 71707 3951

Attention: Transaction Management Team

Email: [tmg@rbinternational.com](mailto:tmg@rbinternational.com); [project-bondsyndication@rbinternational.com](mailto:project-bondsyndication@rbinternational.com)

## TENDER AGENT

### Kroll Issuer Services Limited

The News Building  
3 London Bridge Street  
London SE1 9SG  
United Kingdom

Attention: Arlind Bytyqi

Telephone: +44 2077040880

Email: [rba@is.kroll.com](mailto:rba@is.kroll.com)

Tender Offer Website: <https://deals.is.kroll.com/rba>

## Disclaimer

***This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Tender Offer. If any Noteholder is in any doubt as to the contents of the Tender Offer Memorandum or the action it should take, it is recommended to immediately seek its own financial advice, including tax advice relating to the consequences resulting from the Tender Offer from its stockbroker, bank manager, solicitor, accountant or other independent financial or legal advisor. Any individual or company whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to tender such Notes pursuant to the Tender Offer. None of the Offeror, the Dealer Managers or the Tender Agent or any of their respective directors, officers, employees, agents or affiliates has made or will make any assessment of the merits and risks of the Tender Offer or of the impact of the Tender Offer on the interests of Noteholders either as a class or individuals, and none of them makes any recommendation whether Noteholders should tender Notes pursuant to the Tender Offer. None of the Offeror, the Dealer Managers or the Tender Agent (or any of their respective directors, officers, employees, agents, advisers or affiliates) is providing Noteholders with any legal, business, tax or other advice in this announcement and/or the Tender Offer***

***Memorandum and/or in connection with the Tender Offer. Noteholders should consult with their own advisers as they consider appropriate to assist them in taking decisions with respect to the Tender Offer, including to determine whether they are legally permitted to tender any and all of their Notes pursuant to the Tender Offer.***

#### **Tender Offer and Distribution Restrictions**

This announcement and the Tender Offer Memorandum do not constitute an invitation to participate in the Tender Offer in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and the Tender Offer Memorandum comes are required by each of the Offeror, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.

This notice, the Tender Offer Memorandum and the Tender Offer are not for distribution, directly or indirectly, in or into or to any person located or resident in the United States.

**The Tender Offer referenced herein is not being made, directly or indirectly, in or into the United States by use of the mail or by any means or instrumentality of interstate or foreign commerce or of any facility of a national securities exchange of the United States. This includes, but is not limited to, facsimile transmission, electronic mail, telephone, the internet and other forms of electronic communication. The Tender Offer cannot be accepted by any such use, means, instrumentality or facility from or within the United States.**

This announcement, the Tender Offer Memorandum and the Tender Offer do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

Nothing in this announcement and the Tender Offer Memorandum constitutes an offer to buy or the invitation to offer to sell securities in Italy (except as set out in the Tender Offer Memorandum), or any other jurisdiction in which such offer or solicitation would be unlawful.

The Tender Offer Memorandum and the Tender Offer may only be communicated to persons in the United Kingdom in circumstances where section 21 (1) of the Financial Services and Markets Act 2000 does not apply.

The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this notice and the Tender Offer Memorandum comes are required by the Offeror, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions. See "*Offer and Distribution Restrictions*" in the Tender Offer Memorandum.